

PLAN. INNOVATE. ENGAGE.

ETIP SNET (<u>European Technology and Innovation Platform</u> for <u>Smart Networks for Energy Transition</u>): for an innovative and successful European energy transition

Second ETIP SNET regional workshop, Lisbon, 28 September 2017

Thierry LE BOUCHER, ETIP SNET Governing Board vice-Chair

- **EU policy framework**
- The ETIP-SNET: a new platform addressing the energy system as a whole
- Purpose of the workshop
- Agenda of the workshop

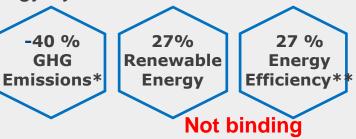


European R&I energy policies

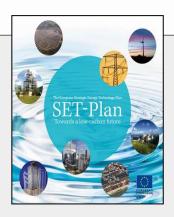
2008: The SET Plan



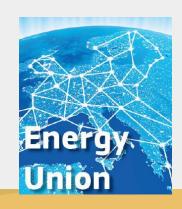
- 2014: Towards an Integrated Roadmap
 - Individual Technologies → Energy system
 - Policy challenges
 - Consumer at the centre
 - Energy efficiency (demand)
 - System optimisation
 - Technologies (supply)



- 2015: Energy Union Priorities
 - Energy security, solidarity and trust
 - A fully integrated European energy market
 - Energy Efficiency (EE) first: moderation of demand
 - Transition to a low-carbon society: decarbonising the economy,
 - Research, Innovation and Competitiveness









SET Plan key actions



- 1. Performant renewable technologies integrated in the system
- 2. Reduce costs of renewable technologies
- 3. New technologies & services for consumers
- 4. Resilience & security of energy system
- **5.New materials & technologies for buildings**
- **6.Energy efficiency for industry**
- 7. Competitive in global battery sector (e-mobility)
- 8. Renewable fuels
- 9.Set up R&I activities applying CCS and CCU
- 10.Maintain safety level & improve efficiency in nuclear energy

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From a fragmented EU advisory to an integrated framework









A new focus on innovation / implementation and on sector coupling



Main objective is to address the innovation challenges in **energy system** and **market evolution** necessary for achieving climate protection and **renewables integration** with affordability and security of supply ... beyond smart electricity grids (whole energy system)

ETIP SNET PLAN ETIP SNET's mission

- Set-out a vision for RD&I for Smart Networks for Energy Transition and engage stakeholders in this vision.
- Prepare and update the Strategic Research and Innovation Roadmap.
- Report on the implementation of RD&I activities at European, national/regional and industrial levels.
- Provide input to the SET Plan action 4 which addresses the technical challenges raised by the transformation of the energy system.
- Identify innovation barriers, notably related to regulation and financing.
- Develop enhanced knowledge-sharing mechanisms that help bring RD&I results to deployment.
- Prepare consolidated stakeholder views on Research and Innovation to European Energy Policy initiatives.



ETIP SNET's stakeholders



Transmission System Operators (TSOs)



Distribution System Operators (DSOs)



National Representatives



Research & Academia



Storage (technology and services providers)



Consumers (aggregated and not aggregated)



Thermal Generation (flexible)



Renewable Energy Sources Generation



ICT, Network and Software providers



Equipment manufacturers and suppliers (non-ICT)



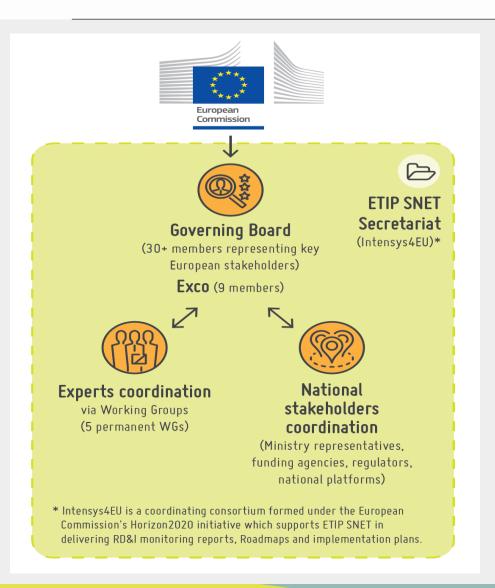
Interface to Other Energy Carriers (Heat, Transport, Gas, ...)



Regulators



ETIP SNET's organisation





WG1

Reliable, economic and efficient smart grid system



WG2

Storage technologies and sector interfaces



WG3

Flexible Generation



WG4

Digitisation of the electricity system and customer participation



WG5

Innovation implementation in the business environment

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Regional workshops

R&DI topics needed for the future, lessons learned and deployment perspectives, (focus on findings of significant EU added value and addressing energy system integration issues)

- Region 1: PT, ES, FR, UK, EI
- Region 2: DK, SE, FI, NO, LT, LV, EE
- Region 3: IT, SL, KR, MT, HU, RO, BG, GR, CY
- Region 4: BE, NL, LU, DE, PL, CH, AT, CZ, SK, HU

Region 4; Aachen (Germany), 18-19 September 2017

Region 1: Lisbon (Portugal), 28-29 September 2017

Region 3: Cyprus, 23-34 November 2017

Region 2: Riga (Latvia), 7-8 December 2017

http://www.etip-snet.eu/regional-workshops/



A new roadmap supported by workshops, public consultation and a monitoring exercise

The 10-year (2020-2029) ETIP SNET updated R&I roadmap specifying the future R&I needs for the energy system will be drafted based upon,

- o consolidated and balanced stakeholder viewpoints through <u>"regional" workshops</u>
- consolidated and balanced stakeholder viewpoints through <u>public consultation</u>
- a monitoring/review of national, European and international R&I activities → assess
 the coverage of the R&I activities by national and European projects

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Thank you for your attention

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